

BUDGET & FINANCE COORDINATOR REPORT

For AWSC

March 28, 2021

Submitted by: Pebble B., B&F Coordinator
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I was asked to be B&F Coordinator in mid-March.

- B&F Committee Thought Force completed a KBDM document regarding “Online Area Contributions”. This KBDM document was presented to the Officers. As per the FLOW PROCESS OF IDEAS AT AREA ASSEMBLY, they will determine at this committee to place it on the Assembly Business Meeting agenda or if it will come back to our committee for more information.
- A 2020 Budget Tracker showing revenue & expenses is on the website; however, it could possibly be revised once I receive the supporting documents for the last quarter of 2020. This will ensure it is accurate. NOTE: In 4th quarter of 2019 we sent WSO \$1,953 for the equalized expense to cover our Delegate attending the 2020 WSC. Of that amount, WSO returned \$1,481.59 which Assembly received in the 4th quarter of 2020. Also, \$600 was given to the Alternate Chair in 1st quarter of 2020 for the meal at the April Assembly. This was returned by the Alternate Chair in 4th Quarter of 2020
- A 2021 Budget Tracker was posted on the website; however, it will probably be revised after I receive the supporting documents for the 4th quarter of 2020 and whether to plan for the remaining Assemblies in 2021 will be virtual or in-person.
- A 5-year comparison (2016 – 2020) of income and revenue was provided to the Officers so they could see how our finances are trending.
- A request for the Budget & Finance Committee to begin a Thought Forces to produce a KBDM on the signatures that Assembly will should require for the checking account – keeping in mind Motion 2020-02 rescinded Motion 97-02 that required 2 signatures for a check to be valid.
- To comply with Motion 01/24/16 the donation of the 2020 net income to WSO is \$4,487.
- I received a request to produce a budget for a hybrid Assembly (in-person with virtual attendees); however, this cannot realistically be done until more details are received.
- I would like clarification to know if the Budget & Finance Committee is an Action Committee, a Standing Committee or a Thought Force. It is very confusing to those who are on the committee what role we play at Area Assembly.